

Daily Market Flash

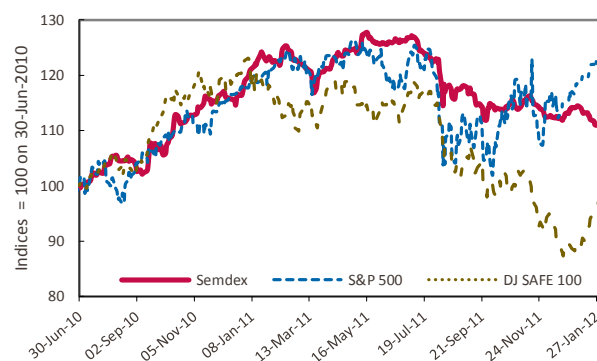
03-Feb-2012

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Market Highlights

For the 2nd straight day the **Semdex** crept higher buoyed by resurgent hotels. **NMHL**, **SUN**, and **LUX** all improved to **Rs78** (+0.6%), **Rs42** (+1.2%), and **Rs23.50** (+3.5%) on appreciable exchanges. Banks **MCB** at **Rs166** and **SBM** at **Rs78**, as well as conglomerates **IBL** at **Rs79** and **Rogers** at **Rs325** stayed unchanged. Large volumes were traded on **TERRA** at **Rs38.50** ($\pm 0\%$), **UBP** at **Rs112** ($\pm 0\%$), and **FINC** at **Rs20.20** (+1.0%); while **ENLC** dropped by 40 cents to **Rs24.10**, **PBL** lost **Rs2** to **Rs198** and **SHELL** gave up **Rs1** to **Rs160**, all on thin exchanges. **CAUD** slid lower by another 5 cents to **Rs1.40**, and **MK** gave up the eve's 20-cent gain back to **Rs13.60**, while **ENLL** inched higher by 10 cents to **Rs42.40**. **MSM** which had plunged to **Rs13** (-7.1%) recouped its **Rs1**-loss thanks to appreciable demand at **Rs14**. The **DEM**'s turnover reached **Rs3.1M** driven by exchanges on **FIDES** [35%] at **Rs90** (+1.1%), **ENIT** [33%] at **Rs39.40** ($\pm 0\%$), and **UTIN** [10%] at **Rs8.50** ($\pm 0\%$). **DRIL** cascaded down to **Rs43.90** (-6.6%) while **CTL** improved by 40 cents to **Rs15.90** on thin volumes. Incredibly, **MIL** traded for the 2nd straight day, rocketing to **Rs870** (+8.8%), yet again on a min. trade of 100 shares.

Market Indices



Market Cap (Rs Bn)	167.29	TFP (Rs M)	1.39
Traded Vol. (000s)	337.46	TFS (Rs M)	3.31
Traded Val. (Rs M)	17.26	NFP (Rs M)	-1.92
Market PER (x)	11.60		
Mkt Div. Yield (%)	3.02		

Int'l Indices

		03-Feb	02-Feb	Change	
				Daily	YTD
Dow Jones*	▼	12,705.41	12,716.46	-0.09%	3.40%
Nasdaq*	▲	2,859.68	2,848.27	0.40%	9.41%
S&P 500*	▲	1,325.54	1,324.09	0.11%	4.95%
FTSE 100*	▲	5,796.07	5,790.72	0.09%	4.12%
CAC 40*	▲	3,376.66	3,367.46	0.27%	7.96%
DAX*	▲	6,655.63	6,616.64	0.59%	13.80%
All Ordinaries	▼	4,320.12	4,333.24	-0.30%	5.09%
Nikkei	▼	8,831.93	8,876.82	-0.51%	4.45%
Hang Seng	▲	20,756.98	20,739.45	0.08%	12.60%
BSE 30	▲	17,604.96	17,431.85	0.99%	13.91%

Currencies

		03-Feb	02-Feb	Change	
				Daily	YTD
MUR/USD	▲	29.75	29.70	0.17%	-1.00%
MUR/EUR	▼	39.00	39.10	-0.24%	0.12%
MUR/GBP	▼	47.11	47.15	-0.08%	1.57%
MUR/ZAR	—	3.91	3.91	0.00%	5.39%
MUR/AUD	▼	32.00	32.10	-0.31%	4.17%
MUR/JPY	▲	39.35	39.30	0.13%	0.79%

Commodities

		03-Feb	02-Feb	Change	
				Daily	YTD
B. Crude [†] (USD/bbl)	▲	112.34	111.78	0.50%	4.04%
Gold [†] (USD/t oz)	▲	1,762.90	1,750.50	0.71%	12.04%
Sugar [†] (cents/lb)	▼	23.60	23.69	-0.38%	1.55%

[†] Figures show the last traded values

Local Indices		03-Feb	02-Feb	Change	
				Daily	YTD
Semdex	▲	1,832.78	1,831.28	0.08%	-2.94%
Semtri (Rs)	▲	5,513.94	5,509.42	0.08%	-2.82%
Semtri (\$)	▼	2,930.33	2,932.88	-0.09%	-2.32%
Sem-7	▲	342.36	342.04	0.09%	-2.28%
Demex	▼	148.88	149.37	-0.33%	-2.83%
Demtri (Rs)	▼	170.31	170.87	-0.33%	-2.59%
Demtri (\$)	▼	182.08	182.99	-0.50%	-2.09%

Stocks

		03-Feb	02-Feb	Change	
				Daily	YTD
MCB	—	166.00	166.00	0.00%	-0.60%
SBM	—	78.00	78.00	0.00%	-7.14%
NMHL	▲	78.00	77.50	0.65%	-4.29%
SUN	▲	42.00	41.50	1.20%	-11.76%
LUX	▲	23.50	22.70	3.52%	-9.62%
PBL	▼	198.00	200.00	-1.00%	0.00%
ROGE	—	325.00	325.00	0.00%	0.00%
IBL	—	79.00	79.00	0.00%	1.28%
OMNI	—	70.50	70.50	0.00%	-4.08%
ENLL	▲	42.40	42.30	0.24%	0.47%
TERRA	—	38.50	38.50	0.00%	0.79%
MK	▼	13.60	13.80	-1.45%	-15.00%
MDIT	—	5.30	5.30	0.00%	-1.85%
CIEL	—	2.85	2.85	0.00%	-8.06%
CTL	▲	15.90	15.50	2.58%	3.25%
MEDL(O)	—	88.00	88.00	0.00%	-2.22%
UTIN	—	8.50	8.50	0.00%	-15.00%

[†] Figures show the previous day's closing values

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